Your Experts for BOARD

With over **30 years of expertise** in financial management and technology deployment, CRGroup brings extensive knowledge and hands-on experience to transform your enterprise with **BOARD**. we provide complete **diagnostics, implementation, configuration, customizations, training** and **support** for your **BOARD** platform.

Diagnosis • Analysis • Design • Development • Operation

Automate & Streamline Your Corporate Performance Management Processes

- ✅ Budgeting, Forecasting & Financial Consolidations
- ✅ Predictive Analytics
- ✅ Data Warehousing & System Integrations
- ✅ Balanced Scorecards
- ✅ HR Analytics
- ✅ CFO & CXO Dashboards, Financial & Management Reporting
- ✅ Balance Sheet Budgeting & Cash Flow
- ✅ BOARD Training & Support
- ✅ Troubleshooting & Fine-Tuning for Improved Performance
- ✅ And More!

CRGroup's experienced team of professionals helps organizations maximize their **BOARD** platform investment and achieve performance management success.

We work closely with you to define your needs and recommend the **best possible solutions** to suit your short and long-term goals and unique technical and business requirements.

Budgeting & Forecasting, Business Intelligence, **Reporting & Dashboards** **Scorecards & KPI's**, Optimized Performance, **Predictive Analytics**, **Modeling**, Performance Management

CRGroup Launches Global NGO Program-Based Planning at Nutrition International using BOARD

Nutrition International is an independent Canadian not-for-profit that combats malnutrition across the globe over 56 country managers, directors and corporate staff across 46 cost centers.

CRGroup worked with Nutrition International to customize **BOARD** for program-based planning of pure, allocated and indirect operating expenses and reporting. CRGroup also worked to integrate **BOARD** with Nutrition International's existing Dynamic™ GP enterprise resource planning platform. The result has been **increased operational efficiency, improved financial management and forecasting, and new insights into data** that can be easily shared across the organization t support decision-making.

NUTRITION INTERNATIONAL Nourish Life

"

CRGroup helped configure our **BOARD** system to allow for program-based planning and reporting across **7 regional/functional units, 60 countries and 35 cost centers**. We are now able to connect managers and staff with centralized reports and dashboards. We have **real-time visibility into program expenses** and **operating expenses** with drill down into projects. CRGroup's team also helped **integrate our existing ERP platform and internal database** to BOARD for **better multi-currency reporting**. The transparency of financial information to all members of our organization helps **ensure the accuracy of our data** and facilitates imported project management.**"**

- Glen Fujiyama, Senior Finance Officer - Nutritional International

Ottawa Sports & Entertainment Group Gains Complete Corporate Visibility and Robust Performance Management with CRGroup and BOARD

Ottawa Sports & Entertainment Group (OSEG) increased the efficiency of their budgeting and planning processes for best decision making. They achieved real-time reporting and full visibility across the organization

CRGroup helped us to develop a very flexible planning, budgeting and reporting and **business intelligence platform** which covers our **3 sports teams and planning of major entertainment events**. The platform provides a high degree of flexibility for managing all aspects of our business and **real-time visibility we never had before**, helping us to make better, faster decisions and satisfy all our stakeholders."

- **David Porter, Senior Vice President, Finance - OSEG**

CRGroup Helps Telasat Blast Off with Streamlined Data Analysis & Reporting in BOARD

Telesat has been a leader in satellite communications since the start of the industry and has built a strong record of technical innovation and achievement for over 50 years. By leveraging the power of BOARD, CRGroup was able to help Telesat achieve streamlined data analysis and reporting and save time and effort on their projects and implementations.

> CRGroup worked with us to deploy quarterly budgeting with foreign currency exchange scenarios, multi-currency reporting with exchange impact, and human resources dashboards in **BOARD**. CRGroup also built a **custom integration** with Epicor® for streamlined data and reporting**"**
>
> **- Martin Pitson, Director, MIS - Telesat**

Carmanah Technologies Replaces Spreadsheet-Based Budgeting with BOARD

> "Carmanah Technologies worked with CRGroup team initially **implementing and customizing the BOARD financial reporting module**. This upgrade **replaced a spreadsheet-based reporting** structure, significantly reducing any risk of a technology failure and allowing subsidiaries to instantly report and update results, ultimately **reducing the financial close period**. Carmanah continued to work with CRGroup to leverage the **BOARD** platform, with the addition of budgeting and forecasting modules.**"**
>
> **- Evan Brown, CFO - Carmanah Technologies**

Victorian Order of Nurses Achieves Driver-Based Planning for their Healthcare Delivery Service with CRGroup and BOARD

Victorian Order of Nurses Canada (VON) is a leader in the delivery of innovative comprehensive health and social services, and influences the development of health and social policy in Canada for over 114 years.

> " CRGroup worked with VON to design revenue and cost-center budgeting, consolidated financial reporting and interactive dashboards in **BOARD**. CRGroup also configured **BOARD** for VON's multi-company model that needed to support **7 companies, 35 districts, and 100+ financial managers**"
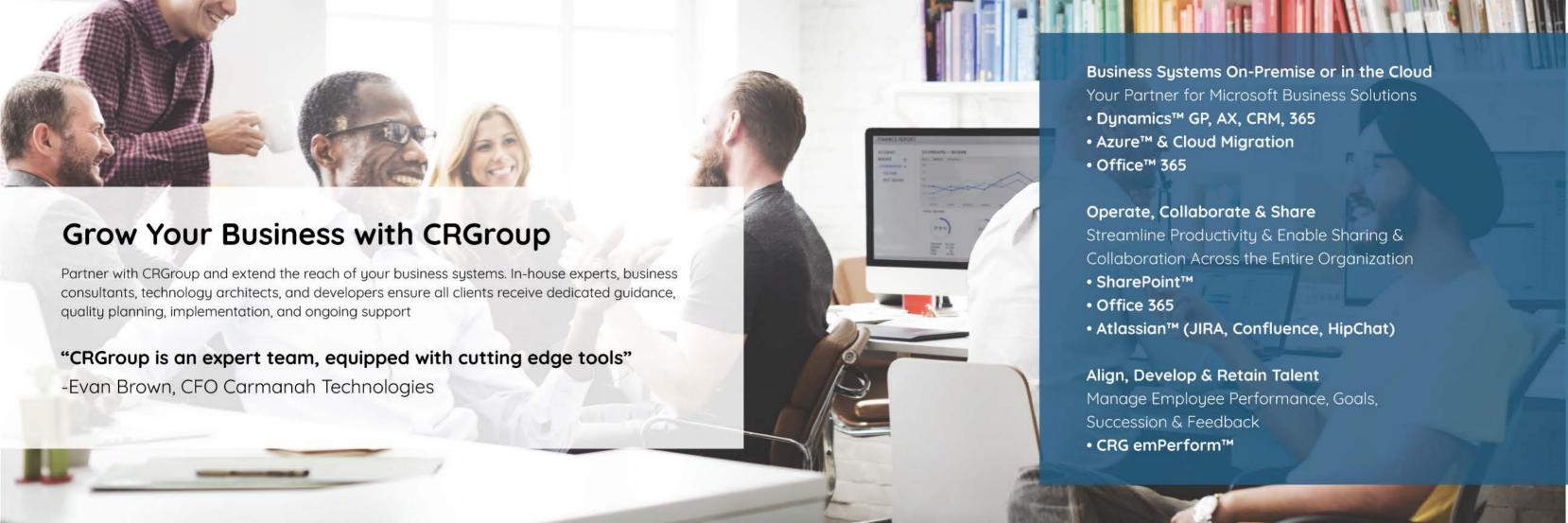>
> - Jo-anne Poirier, National Director, Finance – VON Canada

Mohawk Council of Akwesasne Improves Project Budgeting & Tracking with CRGroup & BOARD

The Mohawk Council of Akwesasne (MCA) is a Community Government whose role is to role accept political responsibility for specific areas of community work and provide services from professional technical support to front-line support. MCA manages more than 120 projects and employs over 1,000 staff.

Prior to using **BOARD**, MCA was using a manual, Excel-based budgeting and planning process that was time consuming, limited real-time reporting, and was frustrating for managers. CRGroup helped MCA to implement and configure **BOARD for easier program budgeting administration** and **management, improved financial** and **management reporting, insightful dashboards** and **data visualizations**, and direct integration with Sage® 300.

Grow Your Business with CRGroup

Partner with CRGroup and extend the reach of your business systems. In-house experts, business consultants, technology architects, and developers ensure all clients receive dedicated guidance, quality planning, implementation, and ongoing support

"CRGroup is an expert team, equipped with cutting edge tools"
-Evan Brown, CFO Carmanah Technologies

Business Systems On-Premise or in the Cloud
Your Partner for Microsoft Business Solutions
- Dynamics™ GP, AX, CRM, 365
- Azure™ & Cloud Migration
- Office™ 365

Operate, Collaborate & Share
Streamline Productivity & Enable Sharing & Collaboration Across the Entire Organization
- SharePoint™
- Office 365
- Atlassian™ (JIRA, Confluence, HipChat)

Align, Develop & Retain Talent
Manage Employee Performance, Goals, Succession & Feedback
- CRG emPerform™

Contact us to get started.

We'd be happy to discuss your needs and recommend solutions in BOARD

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